

YALE RESOURCES LTD

**The Partner of Choice
for Exploration in Mexico**

Orofino Project

June 2011

Disclaimer

This presentation may contain forward looking statements that are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated. Factors that could cause such differences include: uncertainties inherent in geological interpretations, changes in world equity markets, the cost and supply of materials and regulations affecting the mining industry. Although we believe the expectations reflected in our forward looking statements are reasonable, results may vary, and we cannot guarantee future results, levels of activity, or the achievement of stated goals.

Ian Foreman, P.Geo., is Yale Resources' Qualified Person as per National Instrument 43-101 and has reviewed the technical information in this presentation.

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Orofino Project

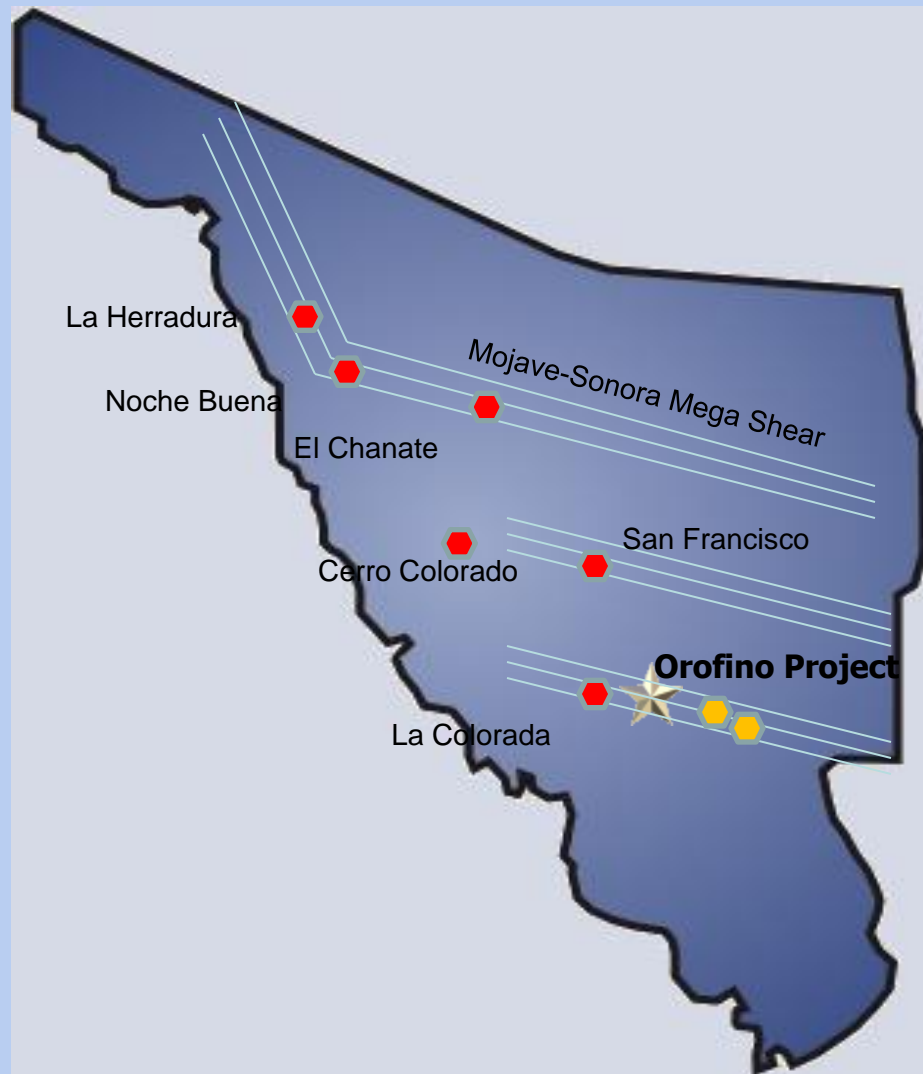
Sonora State, Mexico

- ✦ Gold & Silver
- ✦ Located 135 km southeast of Hermosillo, Sonora State
- ✦ 2.5 hours' drive from Hermosillo
- ✦ Road access
- ✦ Accessible water and power

Deposit Model:

Gold and silver mineralization at Orofino occurs within structurally controlled quartz-carbonate veins, shears and breccias, with bulk tonnage heap leachable potential.





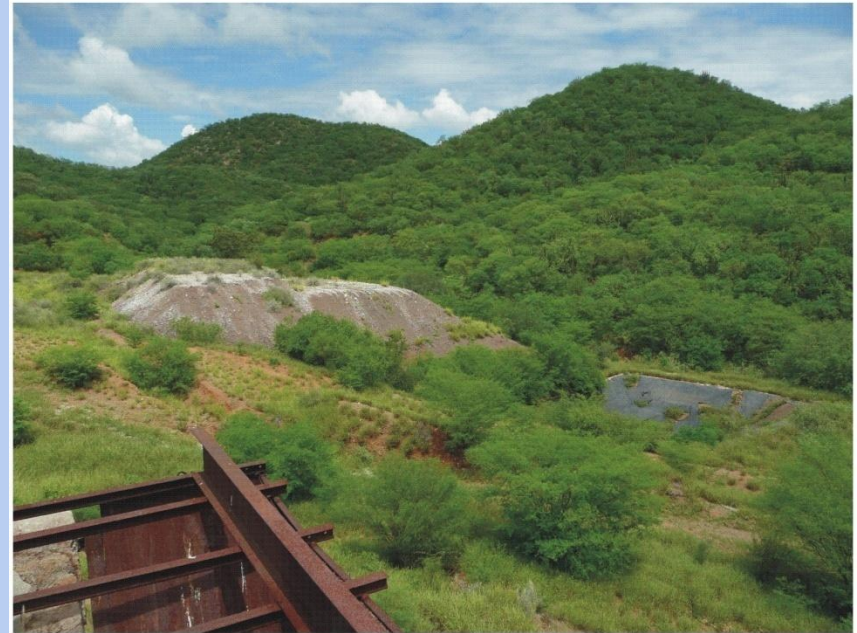
The Mojave-Sonora Mega-shear

- ◆ A deep crustal regional-scale fault zone that is postulated to have left-lateral offset
- ◆ Coincident with a major gold producing belt which includes:
 - ◆ San Francisco – 700 K oz Au
 - ◆ Noche Buena – 800 K oz Au
 - ◆ La Herradura – 6.0 M oz Au
 - ◆ El Chanate – 2.0 M oz Au, and
 - ◆ Cerro Colorado – 170 K oz Au
 - ◆ La Colorada – 1.1 M oz Au
- ◆ The Tecoripa district is a newly recognized gold area with many companies working in the district, including:
 - ◆ Corex – Santana Project
 - ◆ First Mexican – Deloris Project
- INMET and VALE recently optioned properties in the region

Historic Exploration & Past Production

- ◆ Previous drilling by Teck done in 1993.
- ◆ Exploration work completed by previous operators includes geological mapping, soil sampling, geophysics, rock chip sampling from historic workings, surface trenching and drilling.
- ◆ Confirmation sampling by Yale Resources Ltd. in 2009-2010

Heap leach pad in interior concessions



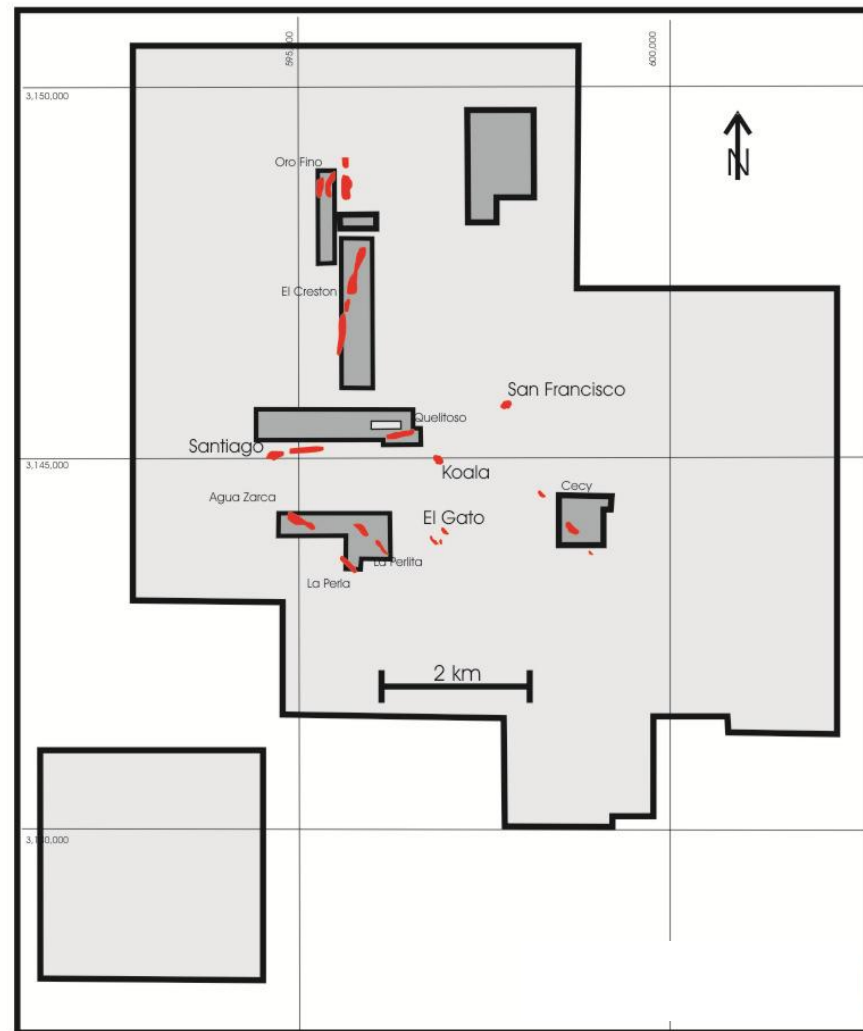
- ◆ Previous production from within the internal concessions (not part of the property) reportedly produced roughly 60,000 tonnes of ore grading 2 to 3 grams per tonne gold

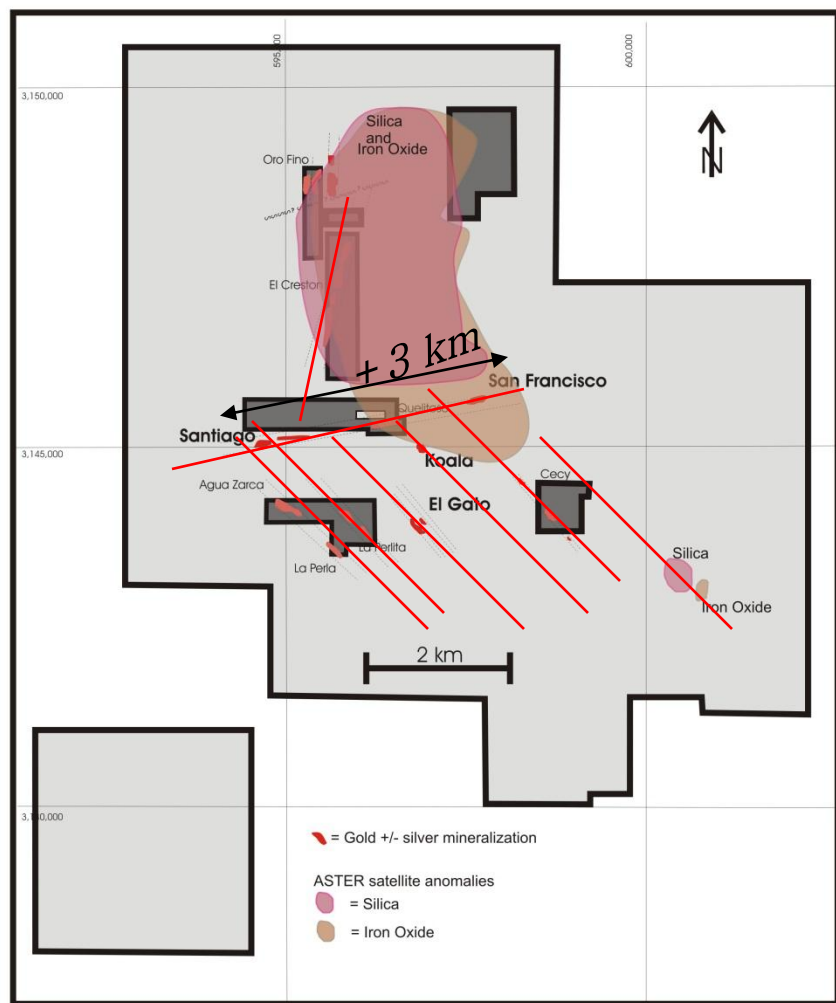
Orofino Property

Sonora

- 7,979.31 Ha or 79.8 square km
- Historic production from five open pits within interior concessions (not part of property)
- Minera Teck previously drilled a series of reverse circulation holes in the 1990's at several of the targets
- Two new discoveries by Yale
- Yale owns 7,714 Ha and has option to earn 100%

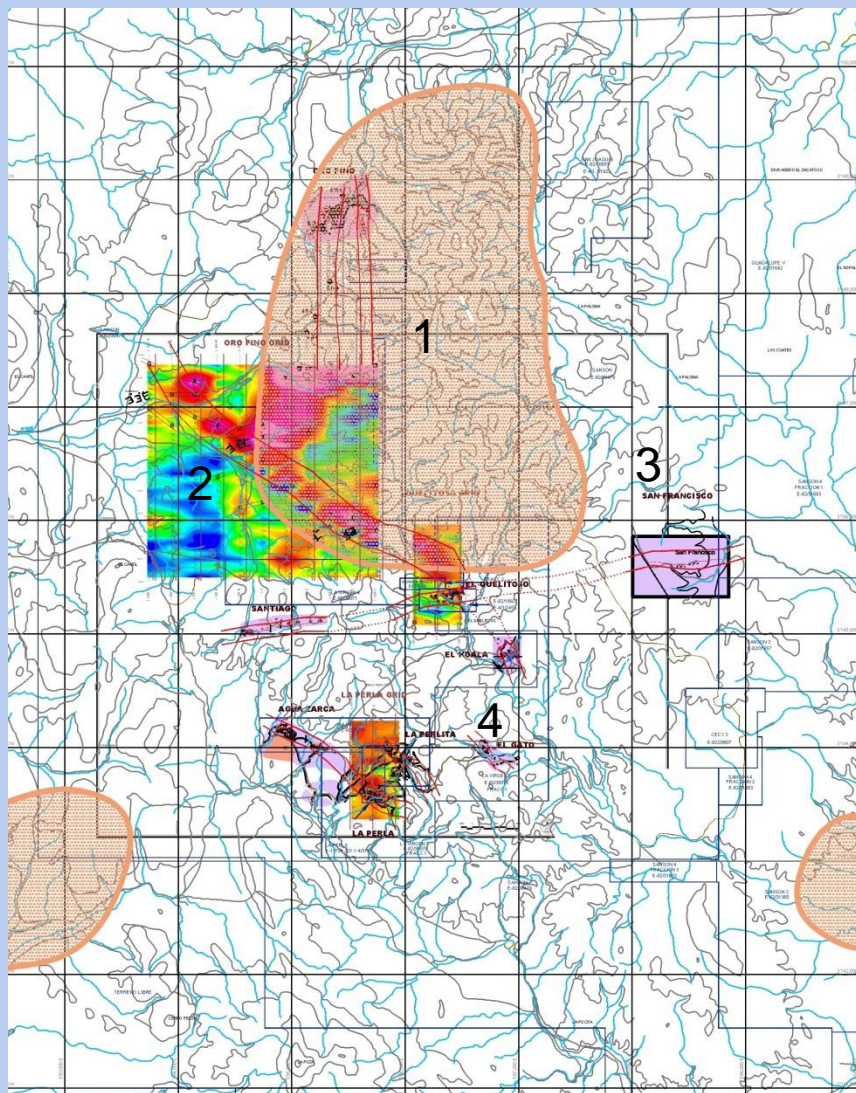
The OROFINO Project, Sonora, Mexico





Exploration Potential:

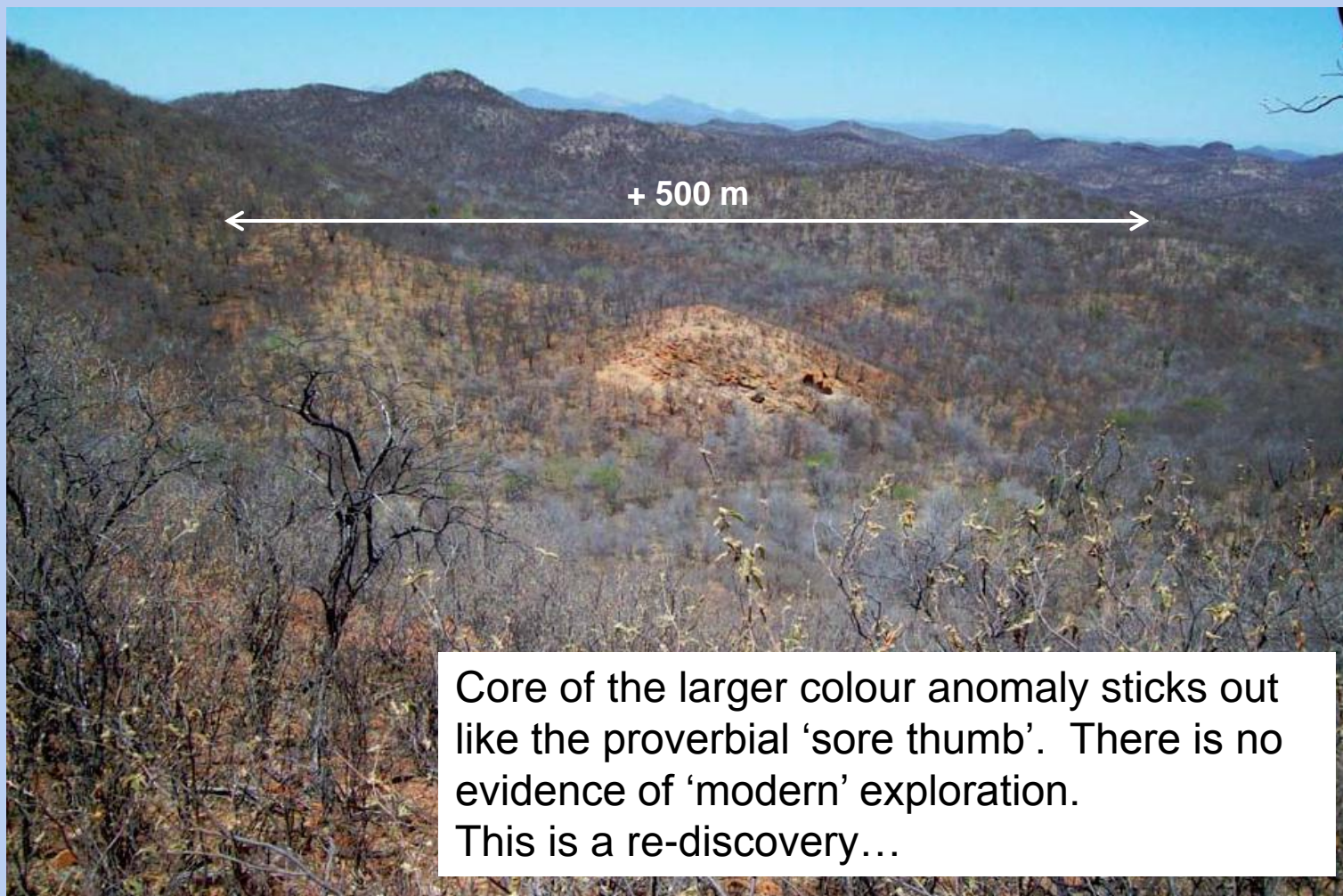
- Yale made two discoveries utilizing its structural interpretation of the area.
- Structures create a classic conjugate set indicating a strong structural control to the emplacement of known mineralized zones.
- Yale controls four exploration targets
 - Santiago
 - San Francisco
 - Koala
 - El Gato



Exploration Potential:

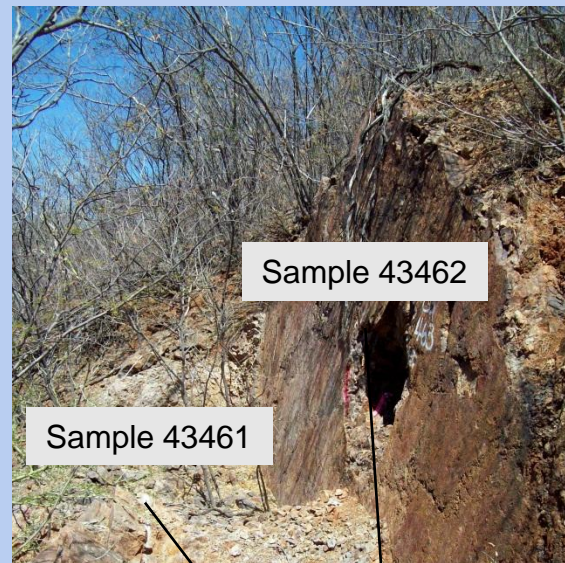
- 1 – Size of coincident silica and iron oxide anomaly is approximately 12 square kilometres. This may represent a hypabysal intrusive...
- 2 – Trend of geophysics anomaly is parallel to an important mineralizing trend. This target has never been drilled.
- 3 – The area to the north of the San Francisco target has multiple anomalous results from reconnaissance-style sampling.
- 4 – The area around El Gato has not been mapped and sampled in detail.

San Francisco:



San Francisco:

- Discovered by Yale utilizing its structural interpretation
- Within a much larger colour anomaly
- Trend continues from Santiago – now measures over 3 km in length
- Requires follow-up sampling and mapping



Sample	Location	Type	Width (m)	Au g/t	Ag g/t	Pb %	Zn %
43461+2	Main working	Chip channel	2.1	2.70	529.8	0.56	0.52
with 43461		Chip channel	0.45	0.76	82.1	0.4	0.6
and 43462				3.23			
43463	Second working	Chip channel	1.65	1	651.9	0.6	0.5
43464	Third working	Chip channel	1.9	0.23	40.2	0.9	1.95
43465	Outcrop on hill crest	Chip channel	1.2	0.20	52.2	0.9	1.31
43466	Fourth working	Chip channel	1.2	0.22	45.3	2.52	1.95
			1.3	0.39	25.4	0.8	2.27

El Gato:

**Minera Teck drill hole:
2.27 g/t gold and 13.7 g/t silver over 15.24 m**



**Yale trench sampling:
5 m – 2.27 g/t Au and 10.2 g/t Ag**

- Following up on success by Teck
- Only one drill hole – 15.24 m averaging 2.27 g/t gold and 13.7 g/t silver
- Internal memo by Teck suggested additional drilling to show potential for 0.5 Mt – however, none was done.
- Requires follow-up sampling and mapping

The Orofino Project is available for option:

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